

Agenda (June 8, 2020)

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- ✈ Master Plan Process – Completion
- ✈ Forecast and Airfield Capacity - Review
- ✈ NFRA (Areas and Future Projects) - Review
- ✈ NFR-B (Areas and Future Projects) - Review
- ✈ Implementation Plan (CIP Financing) - Review
- ✈ FAA and FDOT Approval - Complete
- ✈ Final Sponsor Presentation and Acceptance

Aviation Forecasts – Review

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Based Aircraft

✈️ 2016: 216
✈️ 2021: 239
✈️ 2026: 264
✈️ 2031: 291
✈️ 2036: 322

Total Operations

✈️ 2016: 141,398 (ASV 0.71)
✈️ 2021: 154,655 (ASV 0.78)
✈️ 2026: 168,730 (ASV 0.87)
✈️ 2031: 183,688 (ASV 0.92)
✈️ 2036: 199,597 (ASV 1.00)

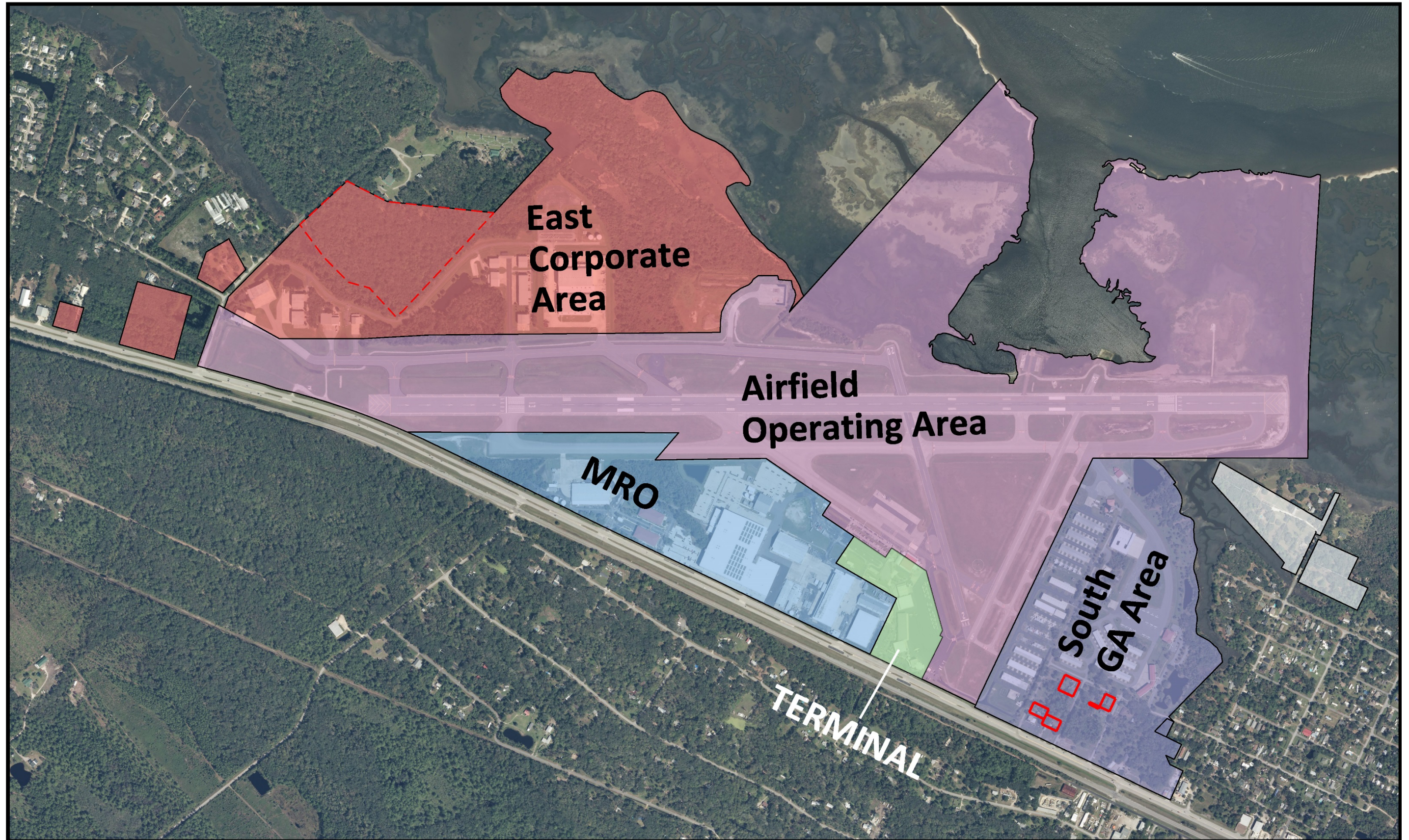
Enplaned Passengers

✈️ 2016: 28,140
✈️ 2021: 45,017
✈️ 2026: 61,595
✈️ 2031: 78,172
✈️ 2036: 94,750

➤ Additional Runways Necessary to Minimize Operational Delays.

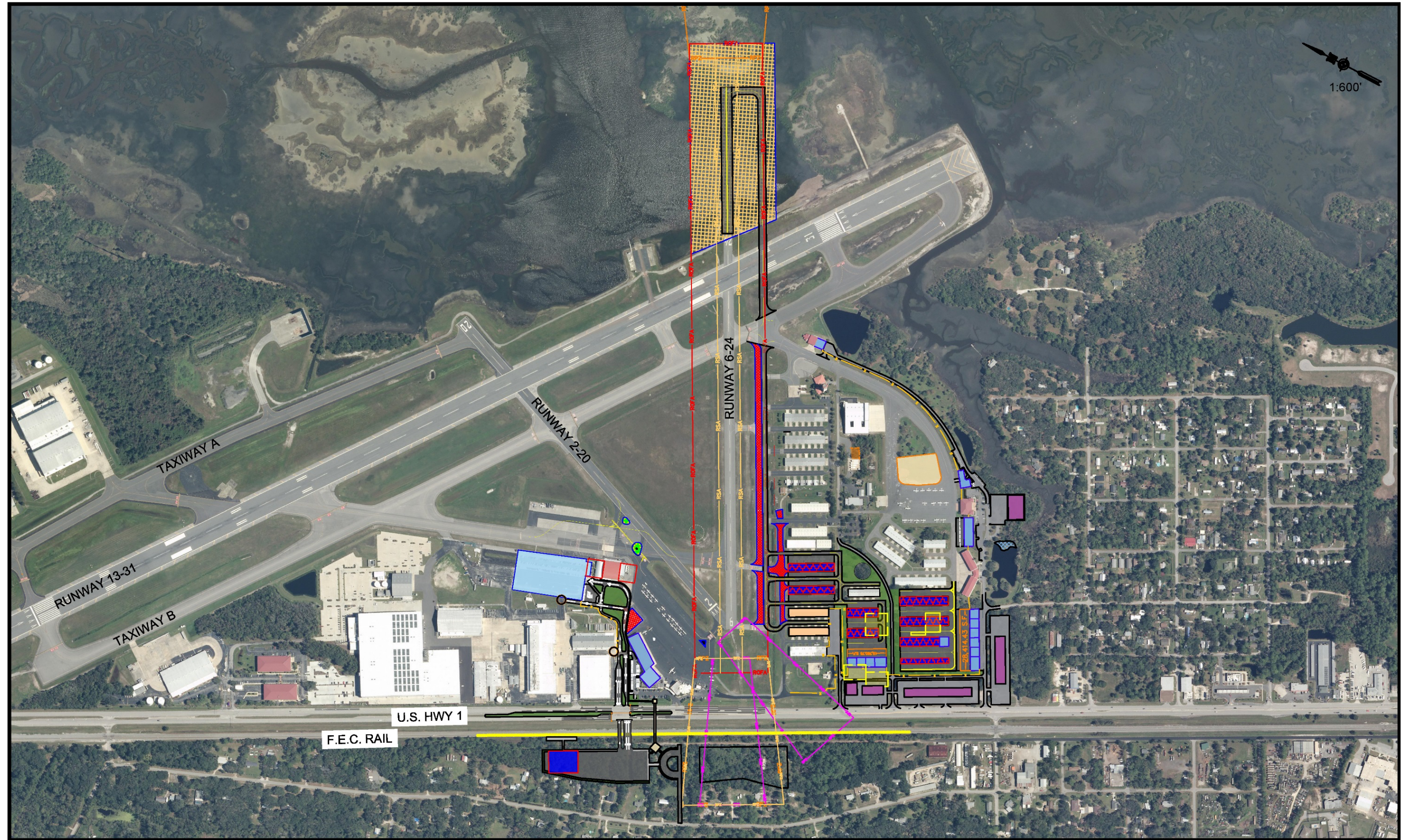
NFRA - Development / Operational Areas

3



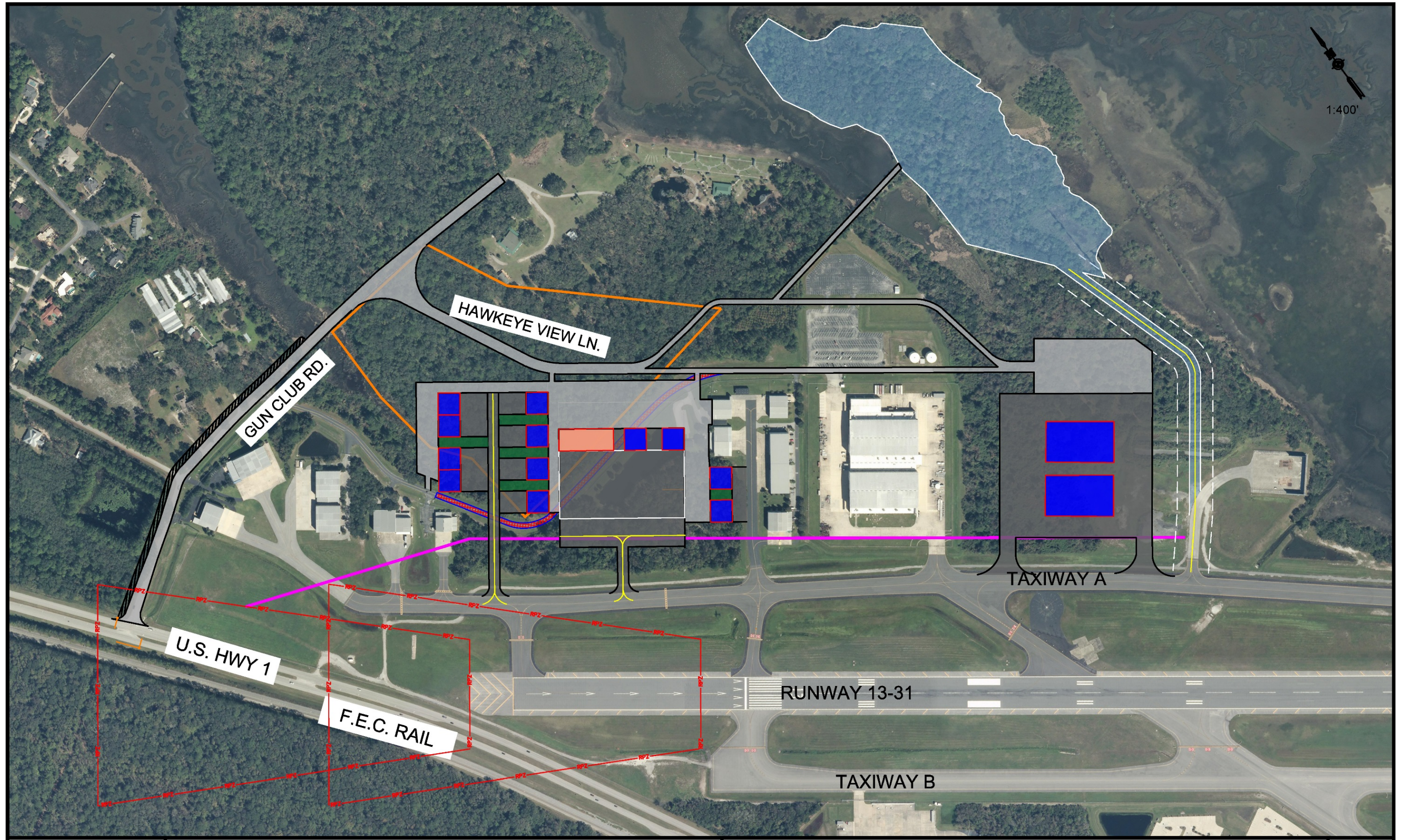
NFRA Future Projects (South GA & MRO/Terminal)

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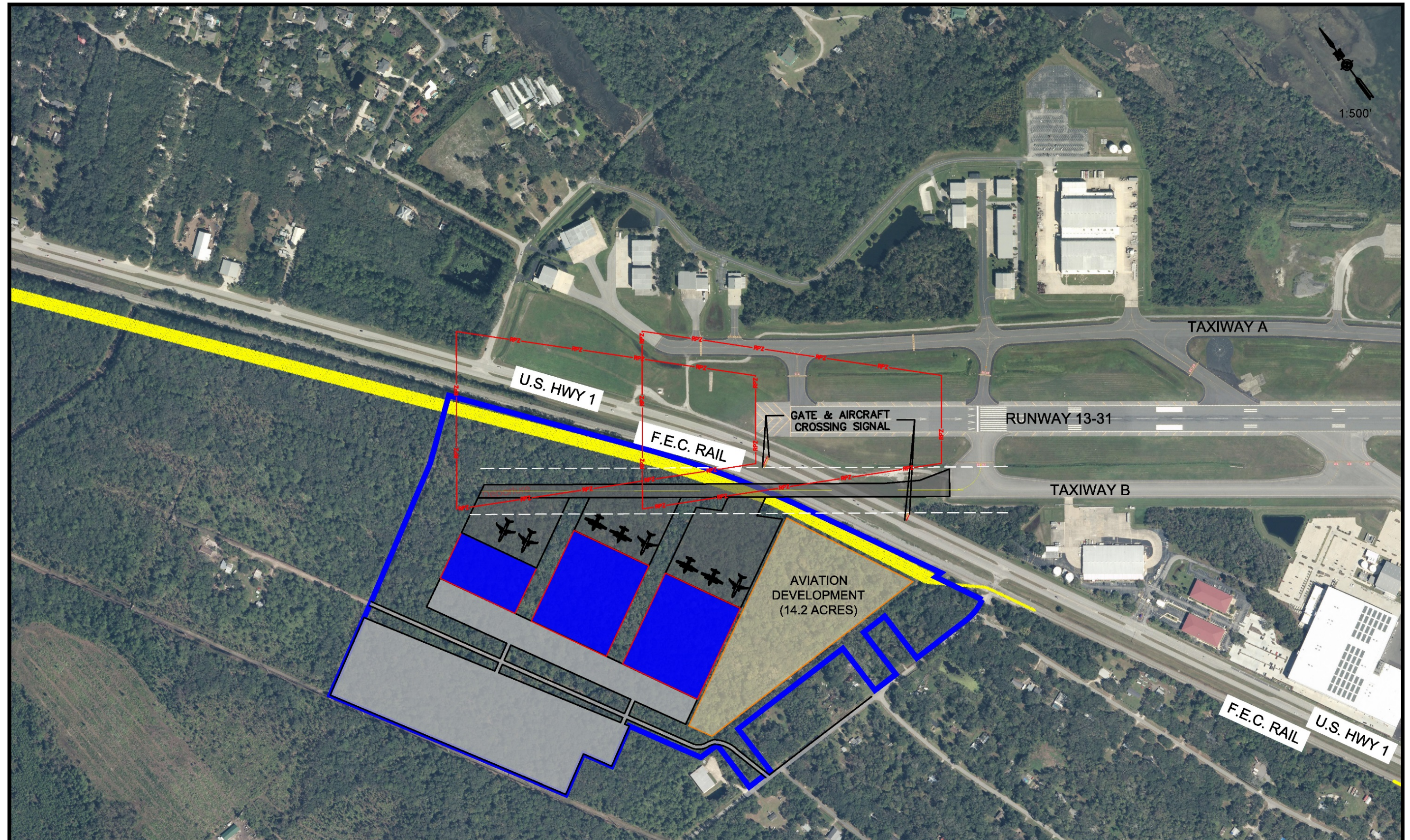
NFRA Future Projects (East Corporate)

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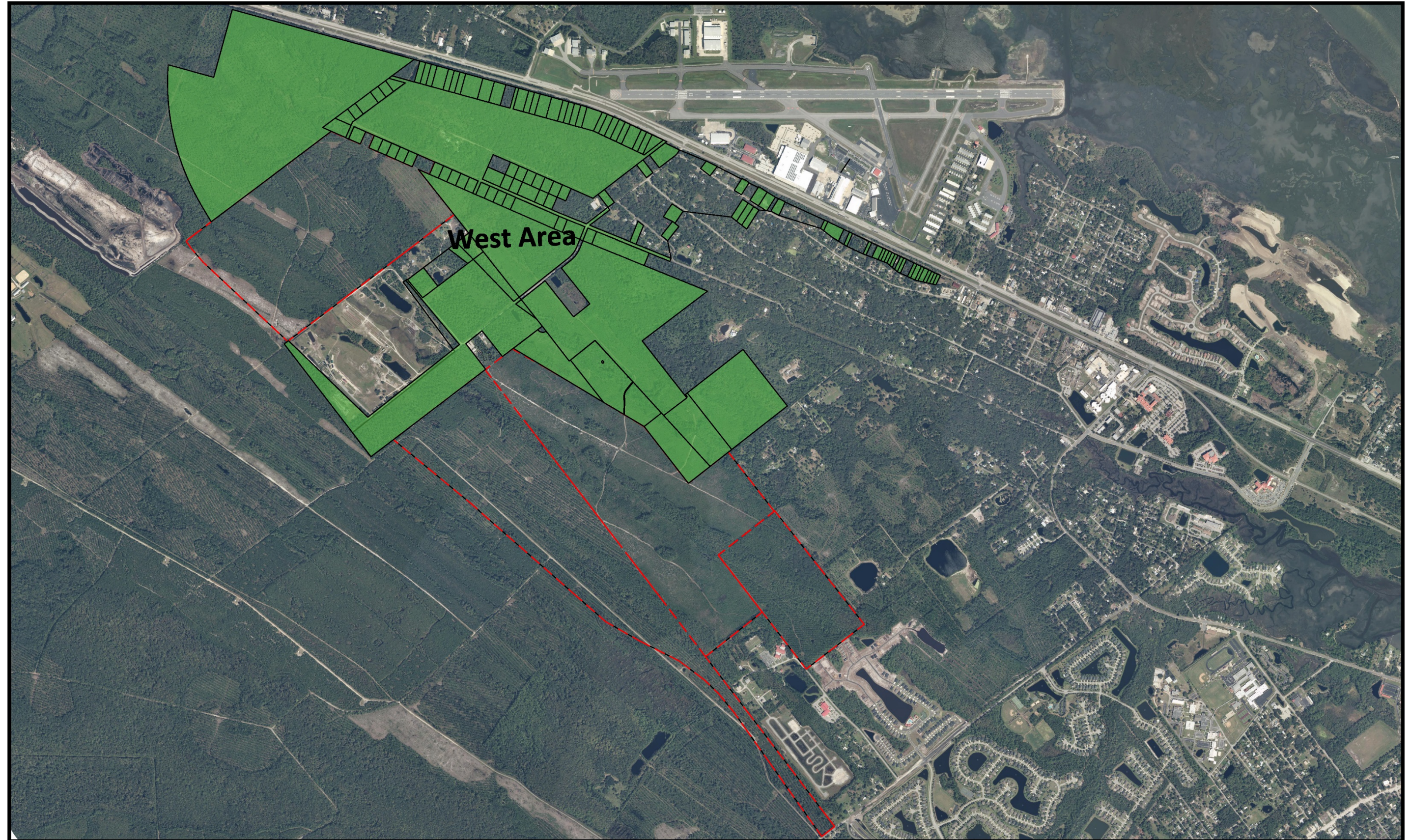
NFRA Future Projects (MRO/Aviation Development - West)

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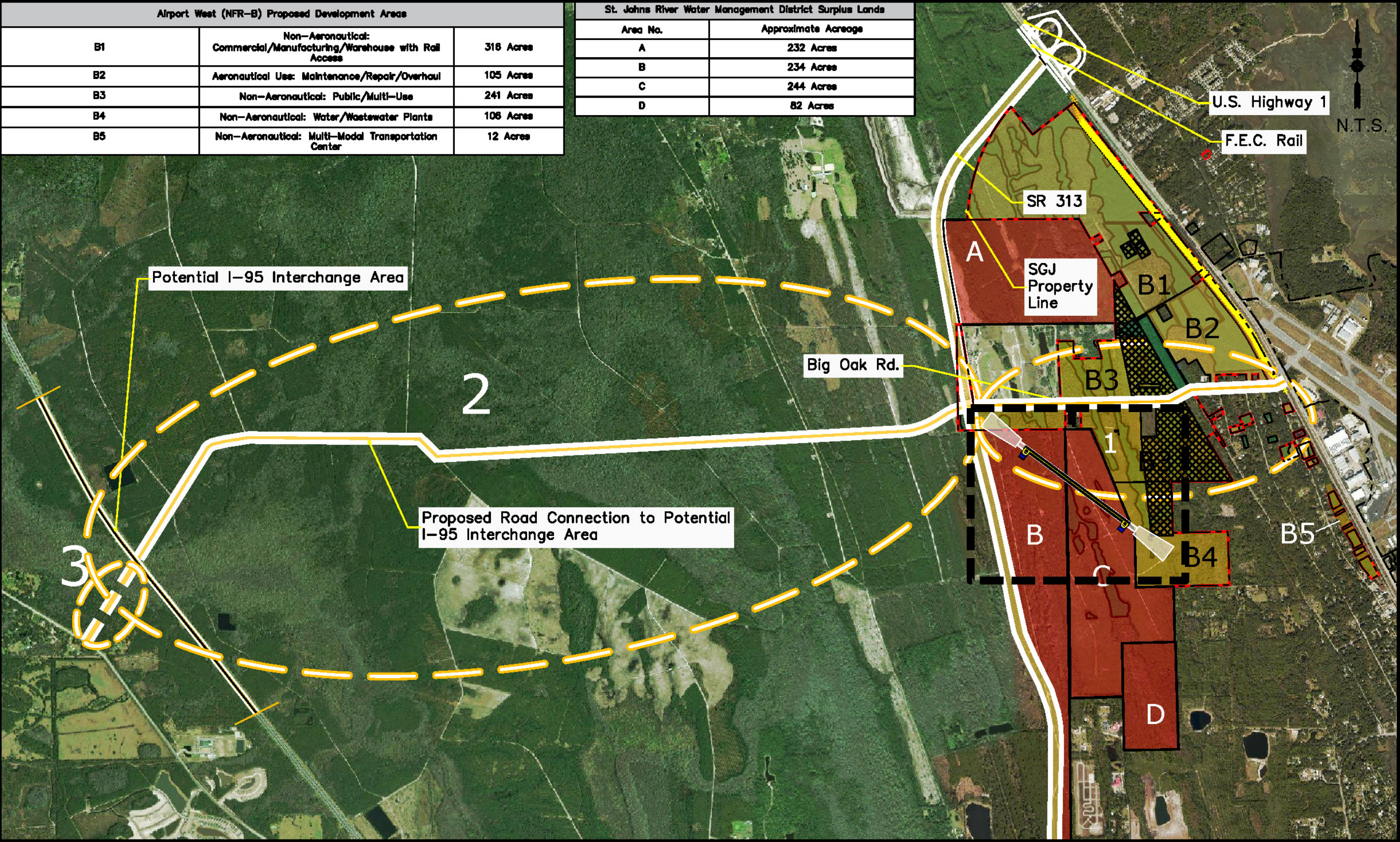
NFR-B Area (Land, 969 Acres (Owned), 792 Acres (Potential Acquisition))

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NFR-B Future Projects (focus on access)

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Implementation Plan Summary

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✈️ CIP Feasibility (Conclusion, 3-Phase)

- \$33.9M (6-years);
- \$51.6M (5-years);
- \$109M (10-20+ years)
- Total CIP (20+ years) = \$195 Million (or \$10M / year)
- Airport generates \$1.1 - \$1.5M annually (for CIP Match)
- Additional access to numerous other sources is possible.
- Supporting Projects (Partnership with others): \$500M+/-.
- Summary: CIP (projected) is feasible.

Final Approval

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Final Approval for the Airport Master Plan

- Authority - Final Presentation & Approval
- Submit Final Documents to FAA & FDOT
- Provide copies to website for public access
- Process is Complete!