Agenda (June 8, 2020)

Master Plan Process – Completion *Forecast and Airfield Capacity - Review **XNFRA** (Areas and Future Projects) - Review **XNFR-B** (Areas and Future Projects) - Review Implementation Plan (CIP Financing) - Review *****FAA and FDOT Approval - Complete **Final Sponsor Presentation and Acceptance**



Aviation Forecasts - Rev

Based Aircraft
₩2016: 216
₩2021: 239
₩2026: 264
₩2031: 291
₩2036: 322

Total Operations ×2016: 141,398 (ASV 0.71) ×2021: 154,655 (ASV 0.78) ×2026: 168,730 (ASV 0.87) ×2031: 183,688 (ASV 0.92) ×2036: 199,597 (ASV 1.00)



Additional Runways Necessary to Minimize Operational Delays.



Enplaned Passengers ×2016: 28,140 ₩2021: 45,017 **×2026: 61,595 ×2031: 78,172 ×2036: 94,750**

NFRA - Development / Operational Aveas



Airfield **Operating Area**

ERMINAL

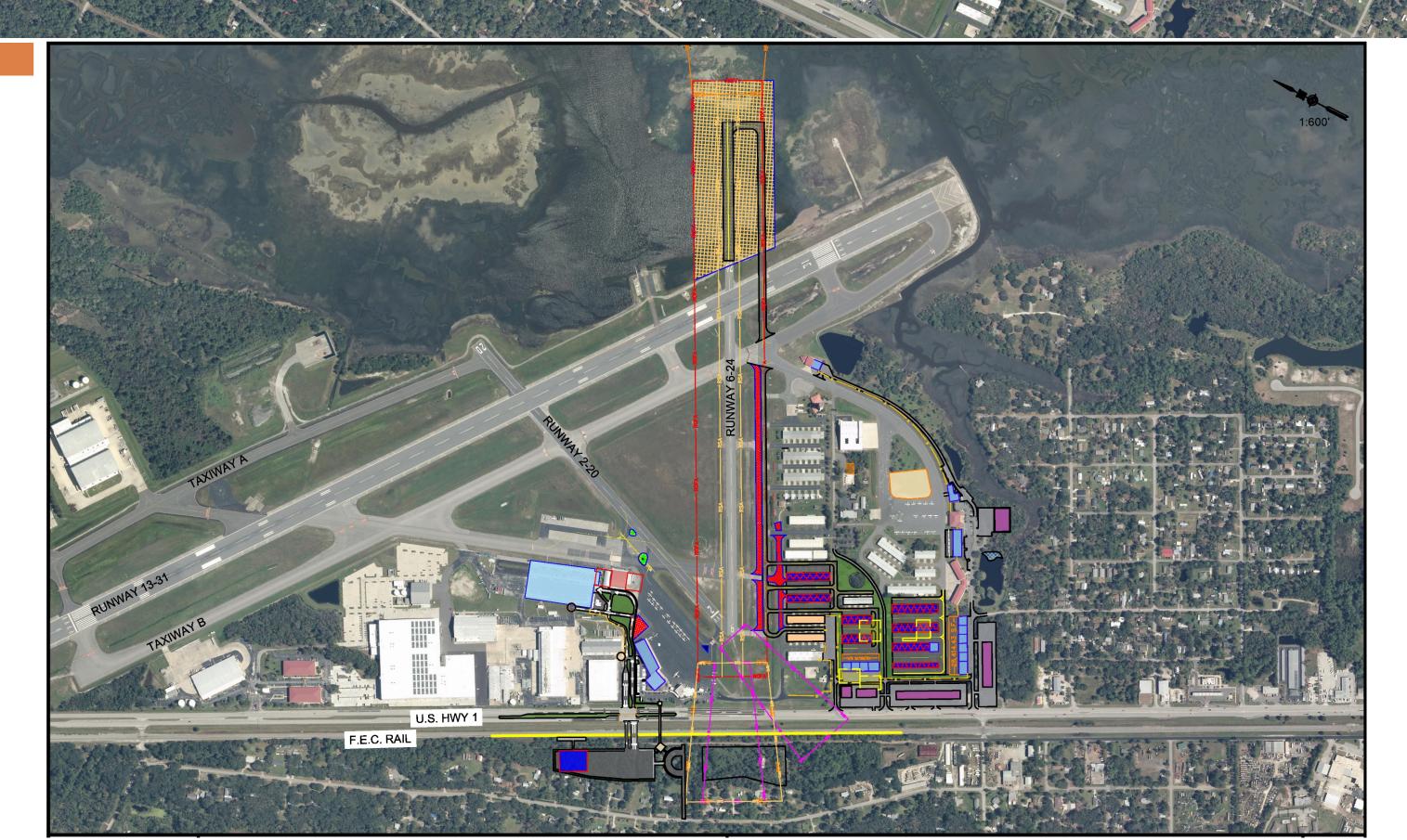
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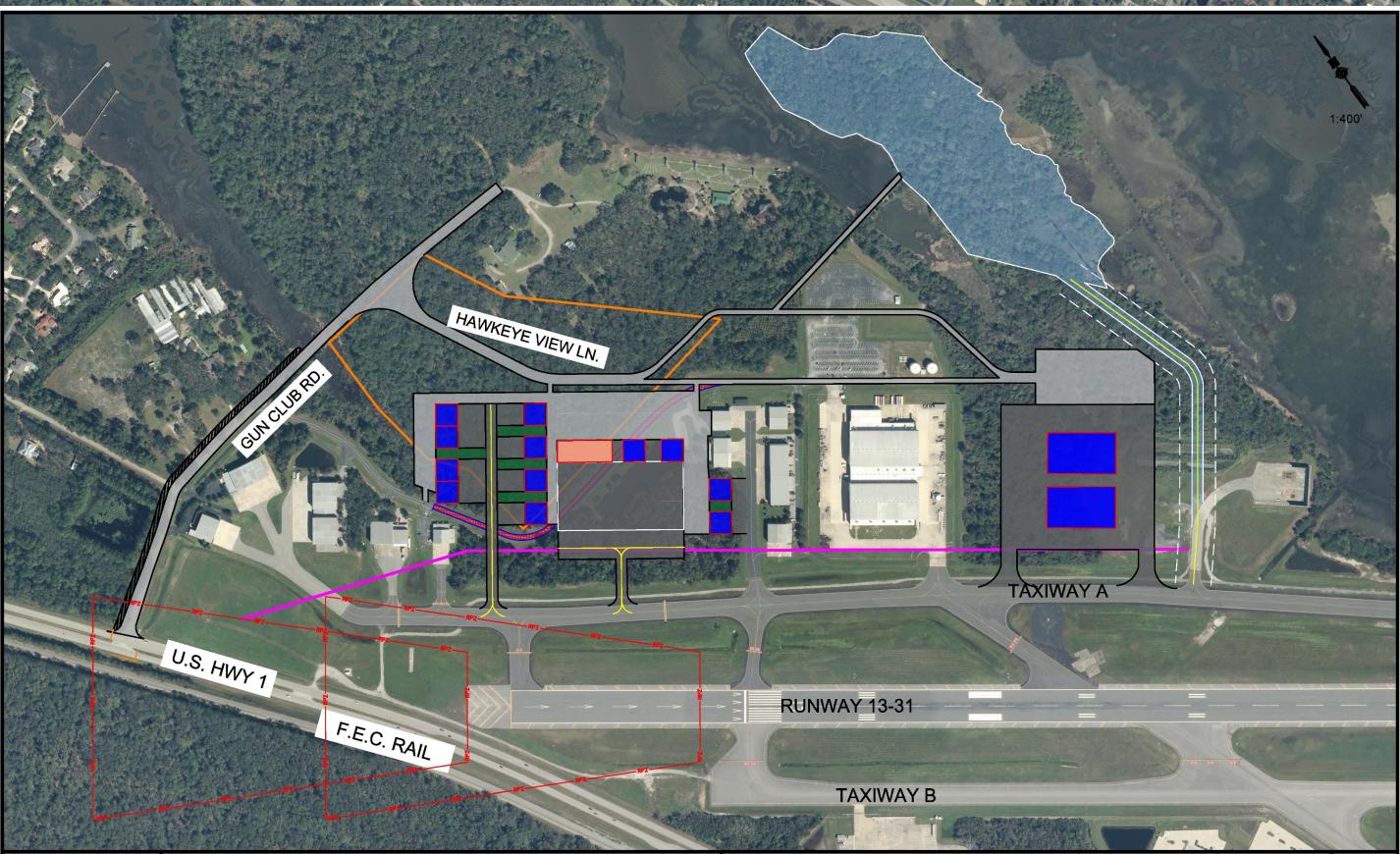
NFRA Future Projects (South GA & MRO/Jerminal)



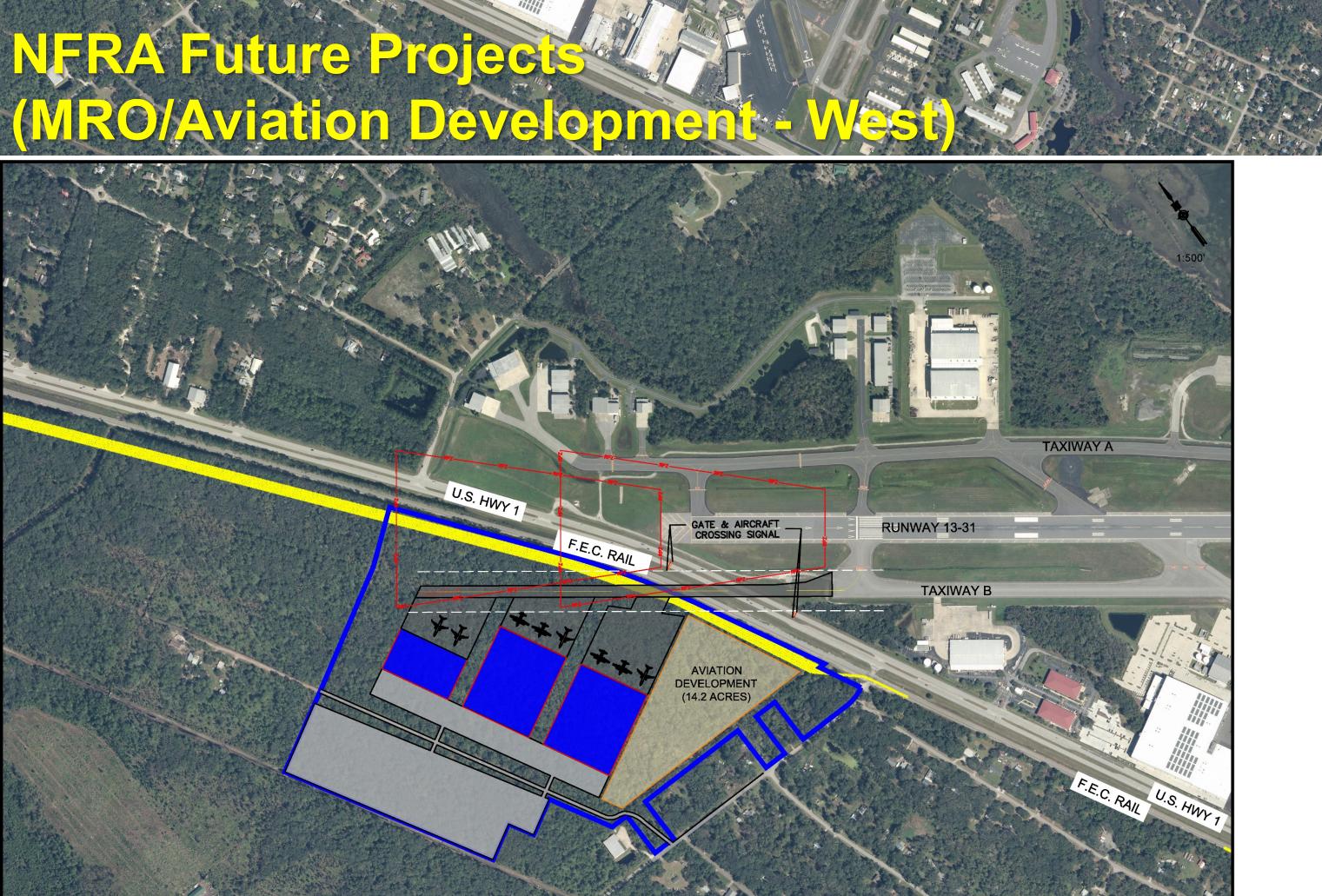


NFRA Future Projects (East Corporate)









NFR-B Area (Land, 969 Acres (Owned) Acres (Potential Acquisition)



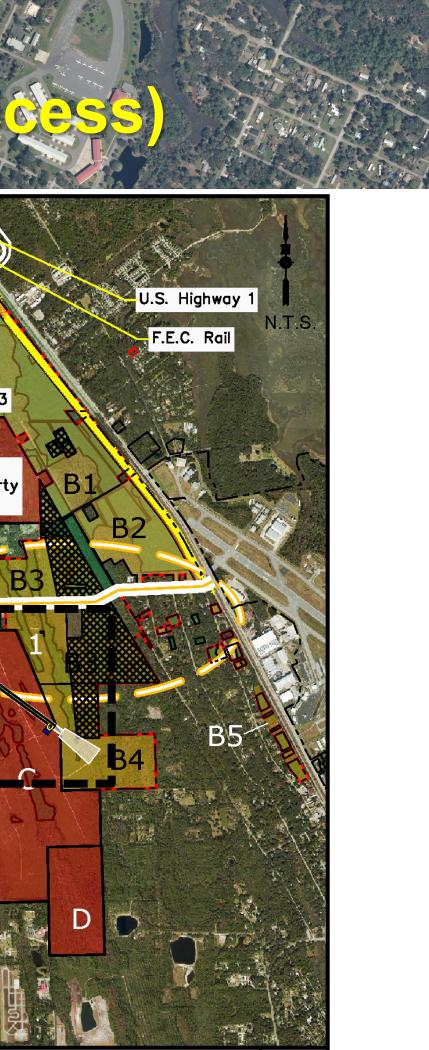


NFR-B Future Projects (focus on acce

Airport West (NFR—B) Proposed Development Areas			St. Jahns River Water Management District Surplus Lands		
10000 € • 14000	Non-Aeronautical:		Area No.	Approximate Acreoge	
B1	Commercial/Manufacturing/Warehouse with Rail	316 Acres	•	232 Acres	
B2	Aeronautical Use: Maintenance/Repair/Overhaul	105 Acres	B	234 Acres	
B3	Non-Aeronautical: Public/Multi-Use	241 Acres	C	244 Acres	
B4	Non-Aeronautical: Water/Wastewater Plants	106 Acres	D	82 Acres	
85	Non-Aeronautical: Multi-Modal Transportation Center	12 Acres			N ANA
Poter	tial I-95 Interchange Area	2		Big Oak Rd.	SR 31
3	Prop 1-95	osed Road Co Interchange	nnection to Potent Area	ial	B

- 1111 Star

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Implementation Plan Summary

CIP Feasibility (Conclusion, 3-Phase)

- \$33.9M (6-years);
- \$51.6M (5-years);
- \$109M (10-20+ years)
- Total CIP (20+ years) = 195 Million (or 10M / year)
- Airport generates \$1.1 \$1.5M annually (for CIP Match)
- Additional access to numerous other sources is possible.
- Supporting Projects (Partnership with others): \$500M+/-.
- Summary: CIP (projected) is feasible.



Final Approval

Key Final Approval for the Airport Master Plan

- Authority Final Presentation & Approval
- Submit Final Documents to FAA & FDOT
- Provide copies to website for public access
- Process is Complete!

